

GAINS Support Center (powered by Zendesk) – Quick Reference Guide

December 2022

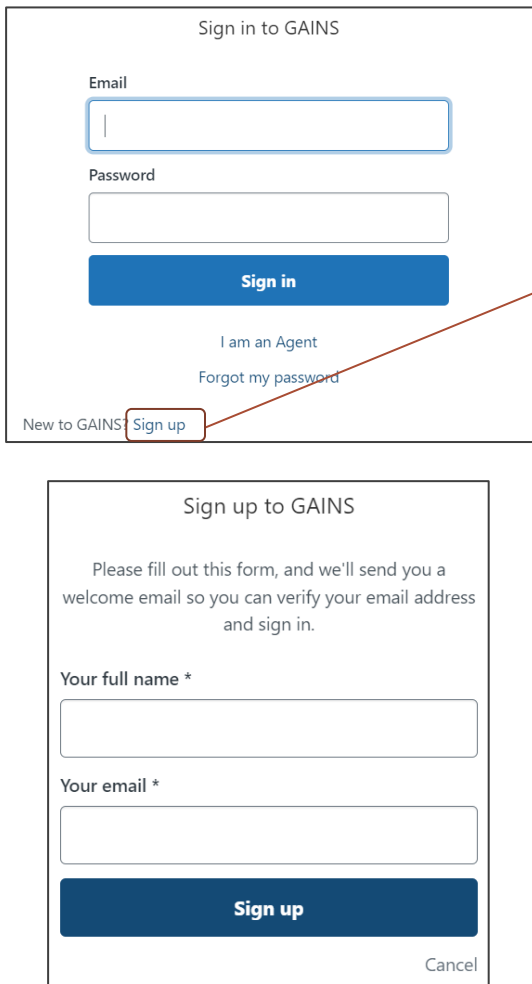
- Create an Account
- Log In
- Submit Requests
- View Requests
- Reset Password

Reference: Create an Account

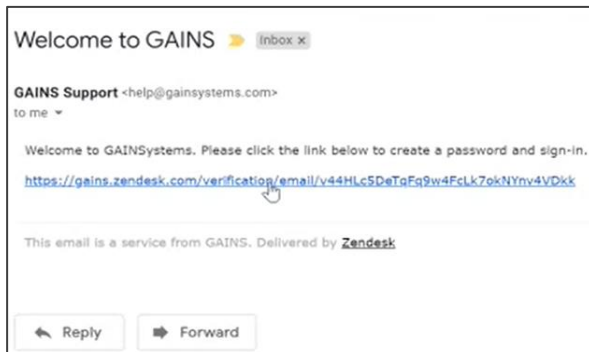
Purpose: GAINS Customers can create an account in the GAINS Support Center to submit and manage their support requests, and to browse or search GAINS reference information

Actions:

Do This:

| | |
|---|--|
| <p>1. Navigate to the GAINS Customer Support Portal</p> | <p>a) Open https://help.gainsystems.com in your browser of choice</p> |
| <p>2. Create an Account</p>  | <p>a) On the launch page, click “Sign Up”</p> <p>b) Enter your first and last name in the “Your full name” box</p> <p>c) Enter your company email address in the “Your email” box</p> <ul style="list-style-type: none"> ✓ Enter a unique company email address, ex. yourname@mycompany.com ✓ Avoid using a general email address, ex. support@generalsupport.com <p>d) Click the Sign Up button</p> |

3. Confirm Your Email



- Check your email for a welcome email
- Click the confirmation link

4. Set Your Password

Choose your secret password

You'll use this password to sign in to GAINS.

Your name

John Danaher

Your password

.....

Password requirements:

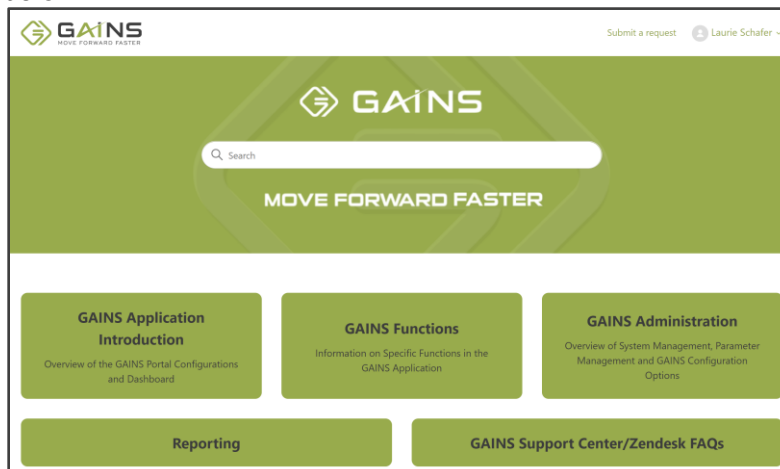
- ✓ must be at least 5 characters
- ✓ must be fewer than 128 characters
- ✓ must be different from email address

Set password

- Choose a password that you'll remember
- Enter password in the "Your Password" field
- Click the eye icon to ensure you typed your intended password correctly
- Click the **Set Password** button

You're Done!

You will know you have completed the process when the webpage redirects you to the Help Center pictured below:

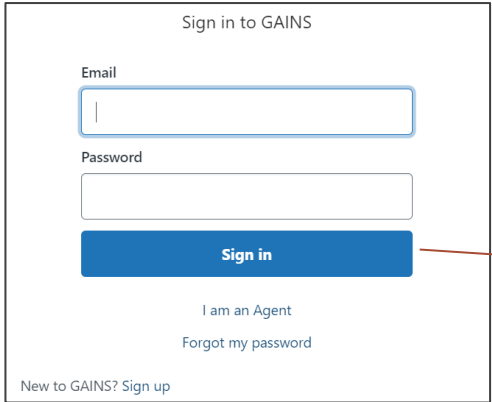


Reference: Log In

Purpose: GAINS Customers should log in to the GAINS Support Center to submit and manage their support requests, and to browse or search GAINS reference information

Actions:

Do This:




| | |
|---|---|
| <p>1. Navigate to the GAINS Customer Support Portal</p> | <p>a) Open https://help.gainsystems.com in your browser of choice</p> |
| <p>2. Sign in</p>  | <p>a) Enter your company email address in the “Email” box</p> <p>b) Enter your password in the “Password” box</p> <p>c) Click the Sign In button</p> |

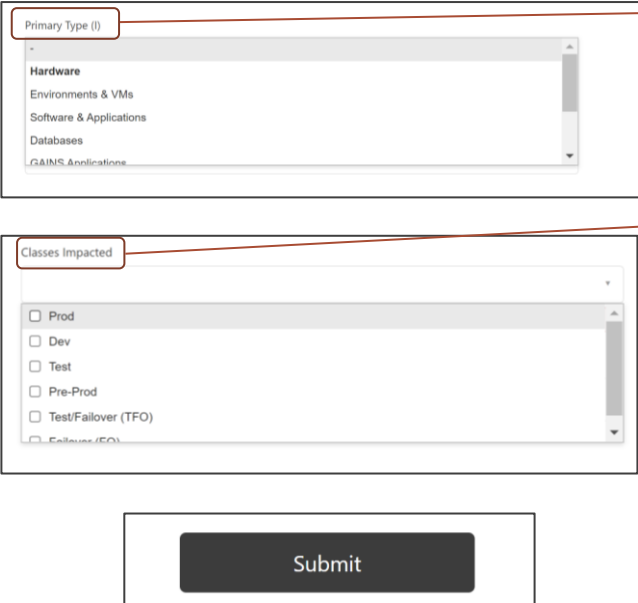
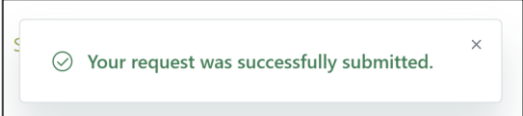
Reference: Submit a Request

Purpose: GAINS Customers can submit support requests related to GAINS and other technical issues and questions in the GAINS Support Center

Actions:

Do This:

| | |
|---|---|
| 1. Navigate to the GAINS Support Center | a) Open https://help.gainsystems.com in your browser of choice |
| 2. Create a Request  | a) Once logged in, click “Submit a Request” |
| 3. Start Your Request  | a) Select “Customer Support Form” as the request type |
| 4. Complete the Required Fields  | a) Enter a “Subject” b) Enter a “Description” |



| | |
|--|---|
|  | <p>c) Select the “Issue Type”</p> <p>d) Make selection(s) for “Classes Impacted” (i.e. is this a question about a Prod, Dev, or other environment)</p> <p>e) All other fields are optional</p> <p>f) Click the Submit button</p> |
| <h2 style="text-align: center;">You're Done!</h2> <p>You will know you have successfully submitted your request when the webpage redirects you to a view of your ticket and you see this notification:</p> <div style="text-align: center;">  </div> | |

Reference: Viewing Requests

Purpose: GAINS Customers can view their support requests related to GAINS and other technical issues and questions in the GAINS Support Center

Actions:

Do This:

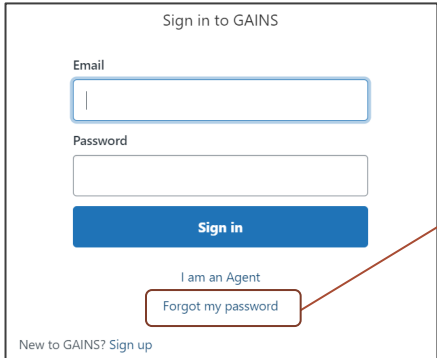
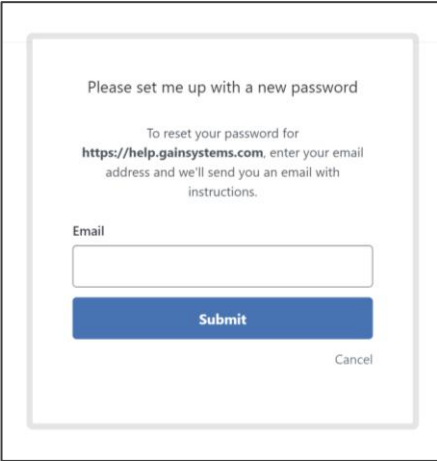
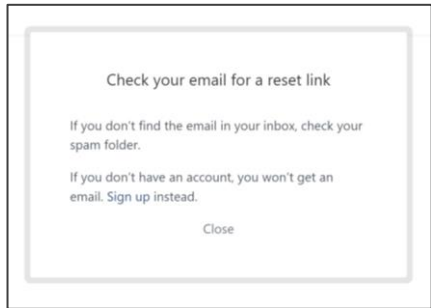
| | |
|---|--|
| 1. Navigate to the GAINS Support Center | a) Open https://help.gainsystems.com in your browser of choice |
| 2. Go to Requests  | a) Click on your profile, then select "Requests" |
| 3. View Requests  | a) You will see tabs for "My requests", "Requests I'm CC'd on" and "Organization requests" b) You can search for requests using the Search Bar c) Request subject, ID#, Activity dates, and status are here |

Reference: Reset Password

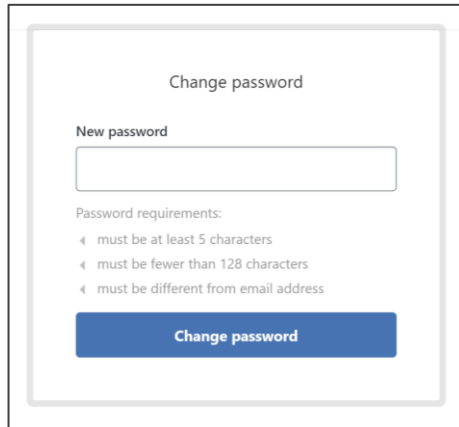
Purpose: GAINS Customers can reset their GAINS Support Center password

Actions:

Do This:

| | |
|---|---|
| <p>1. Navigate to the GAINS Customer Support Portal</p> | <p>a) Open https://help.gainsystems.com in your browser of choice</p> |
| <p>2. Reset your Password</p>   | <p>a) At the GAINS sign in prompt, click the “Forgot My Password” link</p> <p>b) Enter your company email address in the “Email” box</p> <p>c) Click the Submit button</p> |
| <p>3. Check Your Email</p>  | <p>a) Check your email for a reset link</p> <p>b) In the email, click the confirmation link</p> |

4. Change your Password



- a) Choose a password that you'll remember
- b) Enter the password in the "New Password" field
- c) Click the **Change Password** button

Other:

1. You can add information to your profile by clicking your name in the top bar, then click "Profile".
2. You can view the knowledgebase by clicking on a category icon (beneath the search bar) and browsing topics.
3. You can search for content in the help center by using the search bar.